

Supervisory Board of Bank Millennium S.A. evaluation of the Management Board's joint report on activity of Bank Millennium S.A. and Bank Millennium S.A. Capital Group, joint ESG Report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group and financial statements of Bank Millennium S.A. and Bank Millennium S.A. Capital Group for the 2022 financial year.

Pursuant to art. 382 § 3 of the Commercial Companies Code, § 17 section 3 of the Bank's Articles of Association and in connection with § 70 section 1 point 14) and § 71 sect. 1 point 12) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodical information disclosed by issuers of securities and conditions to be met when recognising as equivalent the information disclosed under laws of a state which is not a member state, the Supervisory Board, at its meeting on 15 February 2023, conducted an assessment of the Management Board's submissions: (I) 2022 financial report of the Bank, (II) 2022 financial report of the Bank Capital Group, (III) 2022 joint Management Board Report on activity of the Bank and Bank Capital Group and (IV) joint ESG Report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group. The Supervisory Board also familiarised itself with: the auditor's expressed assessments with respect to documents identified as (I), (II) and (III) as well as the certifying letter issued by Deloitte Audyt spółka z ograniczoną odpowiedzialnością sp.k., with respect to the document identified as (IV). On these grounds the Supervisory Board concludes that both the 2022 Bank's financial report as well as the 2022 financial report of the Bank's Capital Group, and also the joint 2022 Management Board Report on activity of the Bank and Bank Capital Group and the joint ESG Report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group, were prepared correctly in terms of the content and form, comply with the books and documents, as well as with the actual status, and provide an accurate reflection of the status of the financial results and activity of the Bank and Bank Capital Group in the financial year 2022.